

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 27, 2002

REGISTRATION NO.: 24234 BOOK: 86 PAGE: 003
BONDS ISSUED BY: Maryville R-II School District
AMOUNT OF ISSUE: \$7,150,000.00 COUNTY: of Nodaway
DATE OF ISSUE: September 15, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$7,150,000
principal amount of the District's outstanding General Obligation School
Building Bonds, Series 1997

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 500,000.00	03/01/2008
5.000%	525,000.00	03/01/2009
4.750%	575,000.00	03/01/2010
3.400%	625,000.00	03/01/2011
3.500%	660,000.00	03/01/2012
3.600%	725,000.00	03/01/2013
3.750%	790,000.00	03/01/2014
3.900%	850,000.00	03/01/2015
4.000%	900,000.00	03/01/2016
4.100%	1,000,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after
March 1, 2012 without premium.
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$7,206,325.60
INTEREST RATE: 3.8894%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable